

# Personal Financial Goals



Name \_\_\_\_\_

Date \_\_\_\_\_

## Giving Goals

Would like to give \_\_\_\_\_ percent of my income

My Giving Goals for the next year \_\_\_\_\_

## Debt Repayment Goals

Would like to pay off the following debts (in order):

Creditor	Amount
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

## Savings and Investment Goals

Would like to save \_\_\_\_\_ percent of my income:

Would like to make the following investments:	Amount
_____	\$ _____
_____	\$ _____
_____	\$ _____

## Educational Goals

Would like to fund the following education:

Person	Annual Saving Goal	Person	Annual Saving Goal
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____

## Lifestyle Goals

Would like to make the following major purchases (home, automobile, appliance)

_____	\$ _____
_____	\$ _____
_____	\$ _____

Describe your standard of living you sense would please the Lord

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Would like to achieve the following annual income: \$ \_\_\_\_\_